



GOLDEN RIDGE RESOURCES

TSX-V: GLDN

OTC: GORIF

FSE: 44G

UNLOCKING THE PRECIOUS METAL POTENTIAL OF NEWFOUNDLAND

CORPORATE PRESENTATION

APRIL 2026

Readers should not rely on information in this summary for any purpose other than for gaining general knowledge of Golden Ridge Resources Ltd. ("Golden Ridge"). This summary may include forward-looking statements as well as historical information. Forward-looking statements include, but are not limited to, the advancement of mineral exploration, development and operating programs. The words "potential," "anticipate," "forecast," "believe," "estimate," "expect," "may," "project," "plan" and similar expressions are intended to be among the statements that identify forward-looking statements. Although Golden Ridge believes that its expectations as reflected in any forward-looking statements, are reasonable, such statements involve risks and uncertainties and no assurance can be given that actual results will be consistent with these forward-looking statements. The information contained in this summary was current at the date of publication. Golden Ridge does not warrant or make any representations as to the ongoing accuracy of this information, the validity or completeness of any facts or information contained in this summary. Golden Ridge may revise this information in subsequent publications but does not assume the obligation to update any information. Golden Ridge shall not be liable or responsible for any claim or damage, direct or indirect, special or consequential, incurred by the reader arising out of the interpretation, reliance upon or other use of the information contained in this summary. This information is not intended to be and should not be construed in any way as part of an offering or solicitation of securities. No securities commission or other regulatory authority in Canada, the United States or any other country or jurisdiction has in any way passed upon the information contained in this summary.

Qualified Persons

Paul Delaney, PGeo., a technical advisor to the Company, is the Qualified Person as defined by National Instrument 43-101 and has reviewed and approved the technical data and information in this presentation.

**** Readers are cautioned that the exploration targets at the Williams property are early-stage exploration prospects, conceptual in nature. There has been insufficient exploration to define a mineral resource and it is uncertain if further exploration will result in the target being delineated as a mineral resource.**

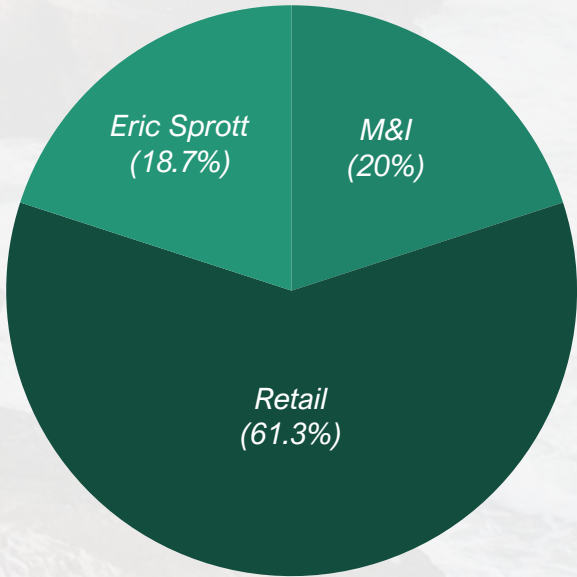
¹Adjacent Properties: This presentation contains information about adjacent properties on which Golden Ridge does not have the right to explore or mine. Investors are cautioned that mineral deposits on adjacent properties are not indicative of mineral deposits on the Company's properties.



- ❖ Company has tight share structure with strong management & insider ownership including 18.7% ownership by Eric Sprott.
- ❖ Golden Ridge owns portfolio of highly prospective precious-metal projects in mining friendly jurisdictions throughout Canada
- ❖ ~\$5 million in working capital; \$3.5 million market cap as of April 2026.
- ❖ Strong management team with history of major mineral discoveries including Larry Nagy and William Lindqvist
- ❖ Focused on exploring and developing its Williams Gold Property located in the Central Newfoundland Gold belt.
- ❖ Over \$3 million invested to date in Newfoundland and Labrador.

Share Structure	
Trading Symbols	TSX-V: GLDN, OTC: GORIF, FSE:44G
Issued & Outstanding	58,541,320
Options	2,030,000
Warrants	0
Fully Diluted	60,571,320

Golden Ridge Resources Share Ownership





LARGE DIVERSIFIED LAND POSITION IN PROVEN AND GREENFIELD IN NEWFOUNDLAND

1. Williams (Au, Ag)

- Newfoundland and Labrador, Canada



PRIME LAND POSITION IN BRITISH COLUMBIA'S WORLD-CLASS GOLDEN TRIANGLE

2. Hank (Au, Cu) – Optioned to KFR

- British Columbia, Canada

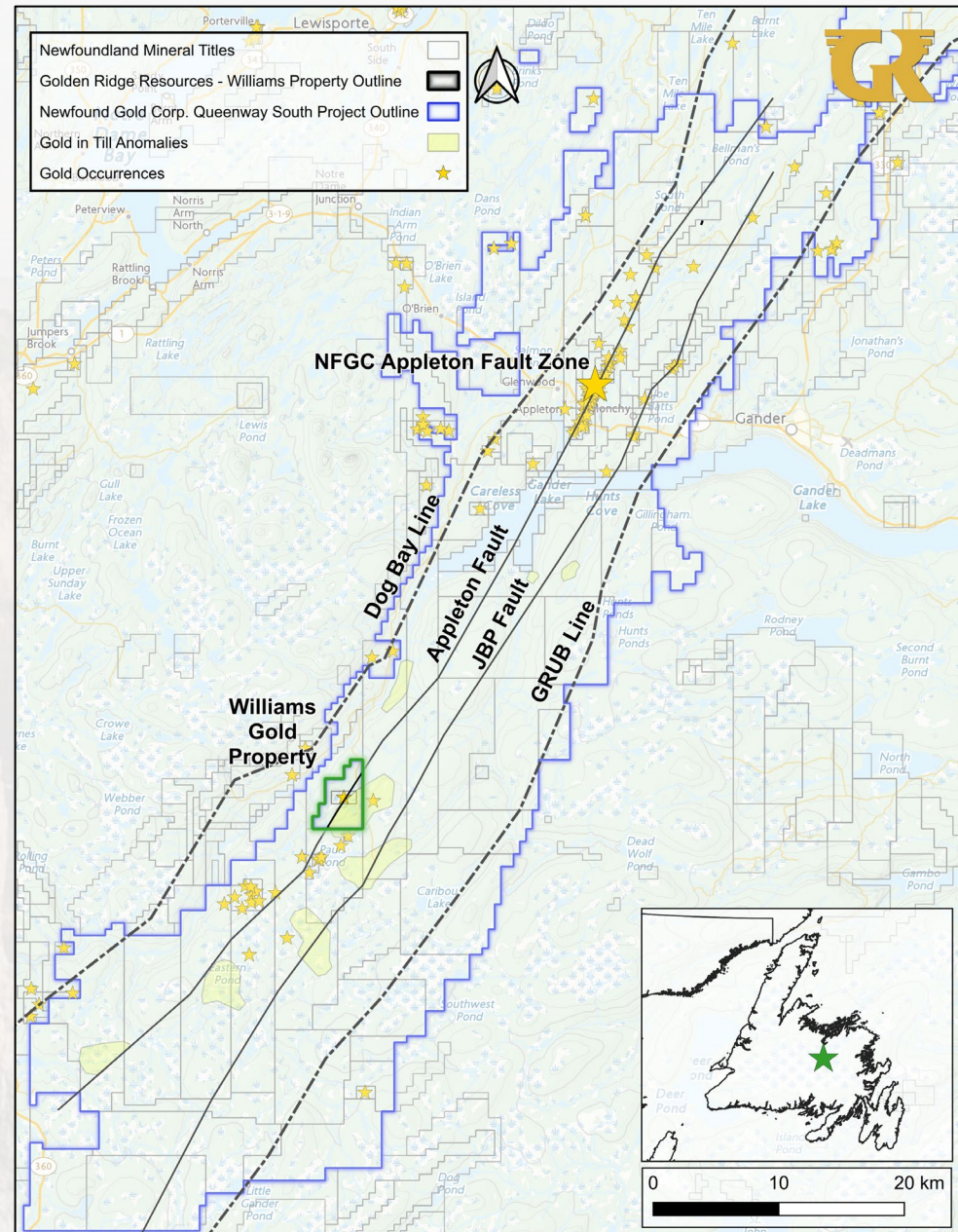
3. North Canol (2% precious/0.5% base NSR)

- Yukon Territory, Canada

WILLIAMS GOLD PROPERTY SURROUNDED BY NFGC'S QUEENSWAY PROJECT



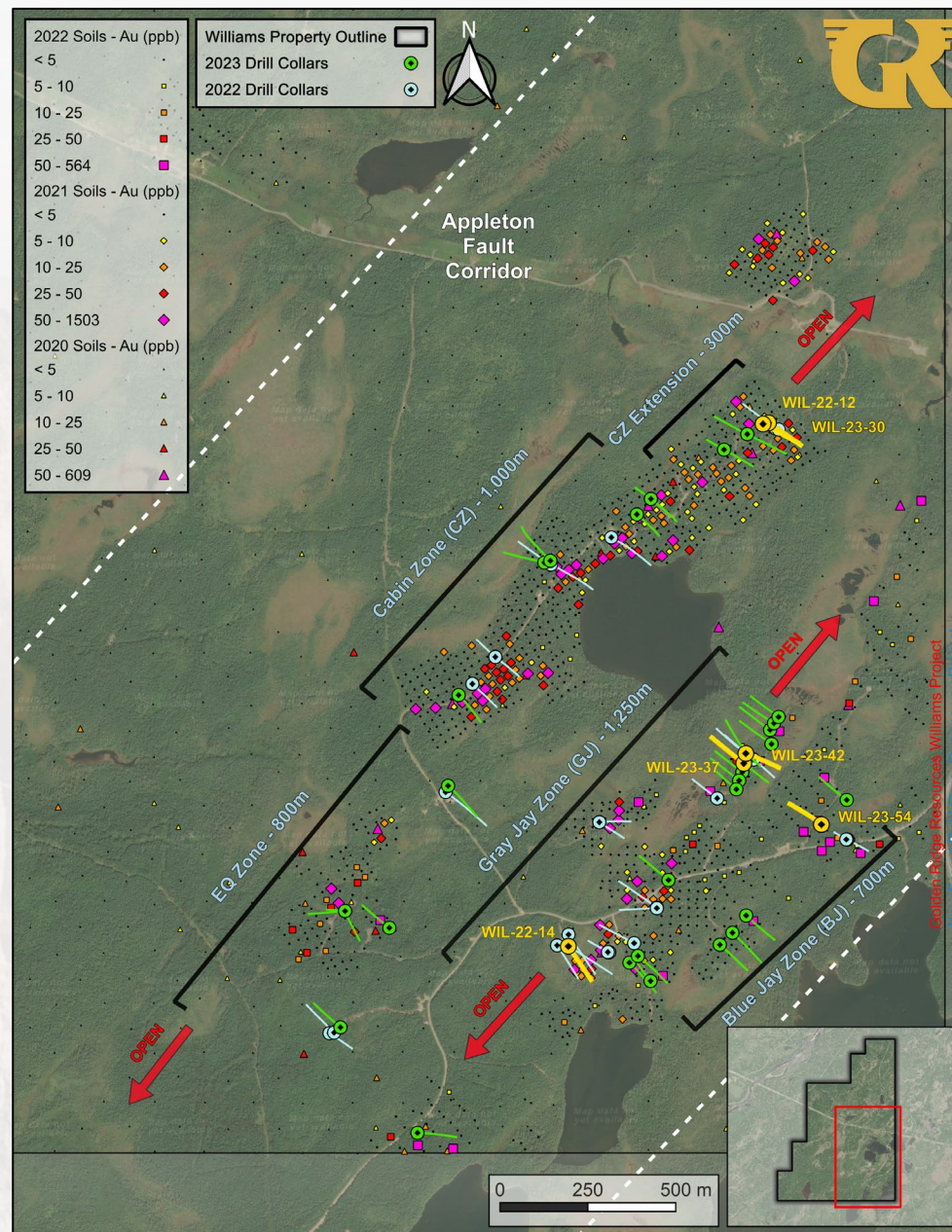
- ❖ 1,550-Hectare Property located 45km southwest of Gander, Newfoundland.
- ❖ ~4km strike-length of the interpreted Appleton Fault Zone runs through Property.
- ❖ Along trend with the New Found Gold Corp. (NFGC) AFZ containing 2.00 Moz of 2.16 g/t Au indicated & inferred¹.
- ❖ Property is west of the GRUB Line, a major regional structure and just east of the Dog Bag Line, a major thrust fault created during the closing of the Iapetus Ocean.
- ❖ Property has been subject to limited historic exploration with Golden Ridge conducting the only drilling on the property in 2022 & 2023.
- ❖ Exploration is able to be carried out year-round with trail access throughout the Property.
- ❖ NFGC is currently exploring immediately around the Williams Property, highlighting the prospectivity of the Appleton Fault and groundwork done to date by GLDN.



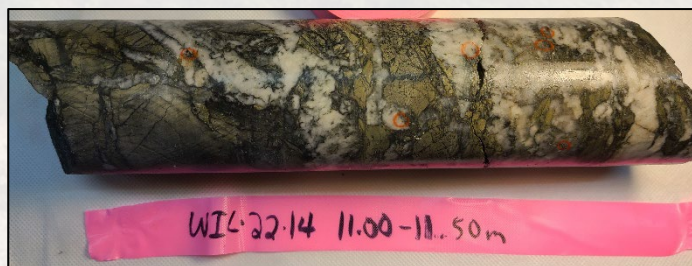
WILLIAMS GOLD PROPERTY DRILLING HIGHLIGHTS



- ❖ Numerous zones of near surface gold mineralization and untested gold-in-soil anomalies along a 4km trend located within the Appleton Fault Zone.
- ❖ Gold zones were discovered during prospecting, trenching, and soil sampling programs in 2020 – 2022.
- ❖ A total of **10,182** meters of diamond drilling has been completed during two drill programs in 2022 and 2023.
- ❖ WIL-23-30 intersecting **86.00** meters of **1.00** g/t Au from 63.00 meters.
- ❖ WIL-23-42 intersecting **70.75** meters of **1.05** g/t Au from 43.00 meters.
- ❖ WIL-23-54 intersecting **0.65** meters of **77.40** g/t Au from 101.90 meters.
- ❖ WIL-23-37 intersecting **22.35** meters of **1.45** g/t Au from 69.20 meters.
- ❖ WIL-22-14 intersecting **9.20** meters of **3.24** g/t Au from 10.30 meters.
- ❖ WIL-22-12 intersecting **37.83** meters of **0.68** g/t Au from 6.24 meters.



- ❖ Gold mineralization hosted in quartz carbonate veining with sericite alteration.
- ❖ High grade intervals flanked by low grade halo veining hosted gold mineralization.
- ❖ Drilling has targeted gold mineralization hosted in the siliciclastic sediments in the Davidsville Sedimentary Group common to the Appleton Fault Zone¹.



Visible gold within quartz carbonate veining including pyrite and arsenopyrite mineralization and sericite alteration in the rock within WIL-22-14 11.00-11.50m



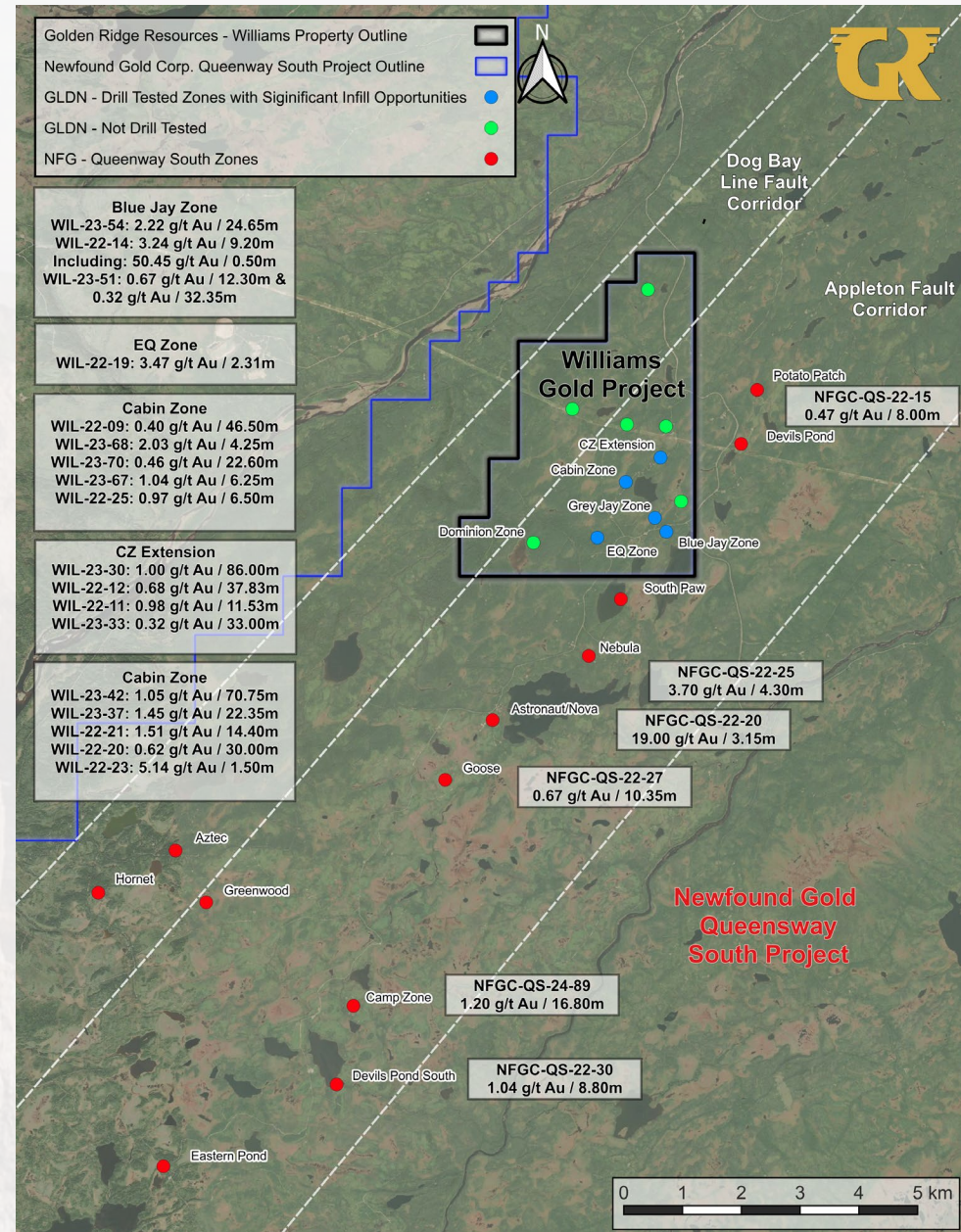
Visible gold (mm scale) close up in WIL-22-14 11.00-11.50m

Hole	To (m)	From (m)	Interval (m)	Au (g/t)
WIL-22-09	78.00	124.50	46.50	0.40
WIL-22-11	19.32	30.85	11.53	0.98
WIL-22-12	6.24	44.07	37.83	0.68
WIL-22-14	10.30	19.50	9.20	3.24
Including	11.00	11.50	0.50	50.45
WIL-22-19	73.26	75.57	2.31	3.47
WIL-22-20	64.00	94.00	30.00	0.62
WIL-22-21	88.10	102.50	14.40	1.51
WIL-22-22	22.72	29.50	6.78	0.97
WIL-22-23	71.50	73.00	1.50	5.14
	107.50	118.00	10.50	0.65
WIL-22-25	19.50	26.00	6.50	0.97
WIL-23-30	63.00	149.00	86.00	1.00
Including	63.00	85.00	22.00	1.58
	81.00	83.00	2.00	9.21
Including	112.40	149.00	36.60	1.26
	123.25	134.75	11.50	2.41
WIL-23-33	45.00	78.00	33.00	0.32
WIL-23-37	69.20	91.55	22.35	1.45
WIL-23-38	81.55	83.00	1.45	4.22
WIL-23-40	69.20	73.00	3.80	1.60
WIL-23-42	43.00	113.75	70.75	1.05
Including	70.40	86.85	16.45	2.38
Including	99.00	113.75	14.75	1.61
WIL-23-44	112.20	124.00	11.80	0.61
WIL-23-47	77.25	133.00	55.75	0.12
WIL-23-51	21.90	34.20	12.30	0.67
	72.40	104.75	32.35	0.32
WIL-23-54	78.50	103.15	24.65	2.22
Including	90.85	102.55	11.70	4.46
And:	101.90	102.55	0.65	77.40
WIL-23-67	61.55	67.80	6.25	1.04
WIL-23-68	28.40	50.10	21.70	0.44
WIL-23-70	9.30	13.55	4.25	2.03
Including	11.00	11.65	0.65	10.68
	58.40	81.00	22.60	0.46
	97.30	116.90	19.60	0.31

WILLIAMS GOLD PROPERTY UNTESTED ZONES & UPSIDE OF POTENTIAL



- ❖ The entire Property has been covered by 100x100m soil sampling with high definition 25x25m and 25x50m grids completed over areas with gold-in-soil mineralization.
- ❖ **11** gold mineralization targets have been identified with soil geochemistry and prospecting with **6** being drill tested to date.
- ❖ NFGC drilling has identified gold mineralization along strike on either side of the Williams Gold Property¹.
- ❖ A strong and proximal correlation between gold-in-soil mineralization and drilling has been identified.
- ❖ Drill tested zones remain open in both directions and at depth.





GOLDEN RIDGE RESOURCES WOULD LIKE TO ACKNOWLEDGE THE HONORABLE MINISTER PARSONS AND THE DEPARTMENT INDUSTRY, ENERGY AND TECHNOLOGY FOR THEIR JUNIOR EXPLORATION ASSISTANCE PROGRAM FOR ITS FINANCIAL SUPPORT FOR EXPLORATION OF THE WILLIAMS GOLD PROPERTY

Larry Nagy - Executive Chairman and Director

B.A. Geological Sciences. University of Saskatchewan. 1966. Mr. Nagy spent 16 years employed by Cominco Ltd. He was a co-founder of Keewatin Engineering Ltd., responsible for managing exploration projects worldwide. As a director of Delaware Resources, he was responsible for the acquisition and development of the SNIP property, which he originally identified for re-staking while employed by Cominco Ltd. He also served as a Director of Calpine Resources Ltd., which optioned the Eskay Creek property and subsequently discovered one of the largest and richest gold-silver deposits in North America. He led the team that discovered the SEGALA gold deposits in Mali, West Africa and Ipanema gold deposit in Zimbabwe. Mr. Nagy also co-discovered the Bomboré gold deposits in Burkina Faso for Solomon Resources.

Mike Blady - President, CEO and Director

B.Sc. Geology. Simon Fraser University. Mike is a principal and co-founder of Ridgeline Exploration, a grass roots exploration services company based out of Vancouver BC. He has been involved in senior management of numerous public companies since 2009 and has acted as a geological consultant and advisor to various public companies providing corporate development services. Mr. Blady's senior management experience with resource companies gives him an appreciation of the best industry practices with respect to financial risk control and disclosure.

Terese Gieselman - CFO, Corporate Secretary

Ms. Gieselman has had 35 years experience with junior mining and exploration companies listed on the TSX, TSXV, OTCBB, NASDAQ and AMEX, in the roles of Chief Financial Officer, Treasurer, and Corporate Secretary. During her tenure in the resource sector, Terese has accumulated an extensive background in corporate and financial reporting and compliance for Canada and the United States, including particularly relevant experience in financings, treasury, international corporate structures and financial reporting in Mexico, Peru, Chile, Argentina and Zimbabwe.

Dr. William Lindqvist - Director

Ph.D. Applied Geology. Royal School of Mines in London. Dr. Lindqvist has over 35 years of international exploration experience. Dr. Lindqvist's previous discovery's include; the Gosowong Bonanza gold deposit in Indonesia, Chimney Creek, Mule Canyon, Ruby Hill and the Gold Hill deposits in Nevada, Mesquite gold deposit in California, Shafter silver deposit in Texas, Ortiz gold deposit in New Mexico, Extensions of Eskay Creek gold-silver deposit in BC., Jeronimo Gold Manto deposit in Chile and Arenal Deepes deposit in Uruguay. In the past, he served as the Vice President of Exploration for Homestake Mining Company, and as the Executive General Manager of Exploration for Newcrest Mining Limited.



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