



COMPANY OVERVIEW

updated 01-15-2019

Golden Ridge Resources Ltd. is actively exploring its flagship high grade Au-Ag project in the heart of BC's Golden Triangle. The company is focused on creating value for its shareholders through identifying undervalued Canadian assets that have a high likelihood of discovery, with low cost, high quality exploration and development work.

Share Price: \$0.11

Market Capital: \$8.0M

Working Capital: ~\$2.0M

COMPANY HIGHLIGHTS

- » Two new discoveries made during the 2018 drilling campaign including
 - » Williams Zone (HNK-18-013): 319m of 0.42g/t Au, 0.42% Cu, 2.20g/t Ag
 - » Boiling Zone (HNK-18-010): 20m of 11.63g/t Au, 13.8g/t Ag
- » Management with a history of success in the Golden Triangle and abroad
- » Well positioned with a \$2.0M treasury and plans for resource definition drilling in 2019

MANAGEMENT

- » Mike Blady President & C.E.O
- » Dr. William Lindqvist Chief Geoscientist
- » Larry Nagy Executive Chairman
- » Terese Gieselman C.F.O. & Corp. Secretary
- » Chris Paul V.P. Exploration
- » Duane Lo Director



CORPORATE STRUCTURE

Shares Outstanding	79,191,834
Warrants Outstanding	16,035,480
Options Outstanding	4,000,000
Fully Diluted I/O	99,227,314



HANK AU-AG, BRITISH COLUMBIA

- In 2014, Golden Ridge entered into an option agreement as a private company to earn 100% interest in Barrick Gold's Hank Property and has steadily advanced the project to its current stage.
- The BCGS 'Red Line' cuts the property and was recognized as playing a major role in the emplacement of all significant mineral deposits in the Golden Triangle (e.g. Brucejack, Schaft Creek, Galore Creek, Saddle and Red Chris).^{*,**}
- Hand trenching in 2017 led to the discovery of a large porphyry (Williams Zone). This target is centered on a hydrothermal breccia pipe and was a focus of the 2018 drill program. Drill results from this newly discovered zone include **319m of 0.42g/t Au, 0.34% Cu, and 2.20gt Ag** in HNK-18-013. Resource definition drilling in the Williams Zone will be the priority in 2019.
- Modelling of historic data suggests the presence of a boiling zone underlying the Pits Zone, where a historic resource was defined in 1985. This boiling zone represents the second new drilling discovery already made by Golden ridge in 2018. HNK-18-010 includes 20m of 11.63g/t Au, and 13.g/t Ag. This zone is a target going forward and it is believed to be a source of mineralizing fluids at Hank (coincident with 600x600m >4g/t Au soil anomaly at surface).

ROYALLE AU-AG, BRITISH COLUMBIA

- Adjacent to Bralorne and Pioneer mines which produced 4.15 million ounces of Au from 7.9MT of ore
- Recent ZTEM and AeroTEM II surveys confirm that the Cadwallader break (fault structure responsible for gold mineralization at Bralorne) trends on to the Royale Property. Winter drilling will target 2nd order splays off structure.

NORTH CANOL CO-ZN, YUKON (OPTIONED)

- Fireweed Zinc Ltd. (FWZ.v) can earn 100% of the property by paying \$500,000 in cash and 450,000 common shares

¹Gold equivalent (AuEq) grades are calculated using 200 day moving average metal prices of: gold US\$1268/oz. and silver US\$17.10/oz. Gold equivalent grade is calculated as AuEq (g/t) = Au (g/t) + Ag (g/t) * 0.013. The factor for silver (0.013) will change depending on the metal price. The metal price numbers listed above were used to determine the conversion factors presented herein. Metal recoveries have not been applied in the gold equivalent calculation.

^{*}Sourced from: Nelson, J., & Kyba, J. (2014, January). Structural and stratigraphic control of porphyry and related mineralization in the Treaty Glacier-KSM-Brucejack-Stewart trend of western stikinia. Geological Fieldwork 2013, British Columbia Ministry of Energy and Mines, British Columbia Geological Survey Paper, pp. 111-140.

^{**}**Adjacent Properties:** This presentation contains information about adjacent properties on which Golden Ridge does not have the right to explore or mine. Investors are cautioned that mineral deposits on adjacent properties are not indicative of mineral deposits on the Company's properties.

Qualified Persons: Dr. Gerald G. Carlson, P.Geo., a consultant to the Company, is the Qualified Person as defined by National Instrument 43-101 and has reviewed and approved the technical data in this fact sheet.

CONTACT INFORMATION

335-1632 DICKSON AVENUE

KELOWNA, BC, V1Y 7T2

WWW.GOLDENRIDGERESOURCES.COM

T:250-717-3151

E: INFO@GOLDENRIDGERESOURCES.COM